

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2007

REGISTRATION NO.: 25112

BONDS ISSUED BY: Jefferson City School District

AMOUNT OF ISSUE: \$41,495,000.00

COUNTY: of Cole

DATE OF ISSUE: June 15, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$33,000,000 principal amount to be used for the purpose of acquiring land for school purposes, erecting and furnishing school facilities, building additions to and repairing existing school facilities, including, but not limited to, acquiring land for and building and equipping a new elementary school, expanding and renovating existing elementary schools and school library facilities, and other school projects, which construction, expansion and renovation will allow the District to provide full-day kindergarten and eliminate trailers as classrooms. II. \$8,495,000 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the district, Series 1991-A

Rate of Interest	Amount	Maturity
4.000 %	\$ 500,000.00	03/01/2008
4.000 %	500,000.00	03/01/2009
4.000 %	700,000.00	03/01/2010
4.000 %	900,000.00	03/01/2011
4.000 %	1,000,000.00	03/01/2012
4.000 %	1,300,000.00	03/01/2013
4.250 %	1,500,000.00	03/01/2014
4.250 %	1,700,000.00	03/01/2015
4.250 %	1,800,000.00	03/01/2016
4.250 %	1,900,000.00	03/01/2017
5.000 %	2,000,000.00	03/01/2018
5.000 %	2,200,000.00	03/01/2019
5.000 %	2,400,000.00	03/01/2020
5.000 %	2,600,000.00	03/01/2021
5.000 %	2,800,000.00	03/01/2022
5.000 %	3,000,000.00	03/01/2023
5.000 %	3,100,000.00	03/01/2024
5.000 %	3,500,000.00	03/01/2025
5.000 %	4,000,000.00	03/01/2026
4.625 %	2,095,000.00	03/01/2027
5.000 %	2,000,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$42,366,477.65

INTEREST RATE: 4.6182%

ASSESSED VALUATION: I. \$1,055,089,565; II. Not applicable

INDEBTEDNESS: (Including this issue) \$42,395,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 20 and 27; second newspaper March 21 and April 1, 2007 II. Not applicable

DATE OF ELECTION: I. April 3, 2007; II. Not applicable

ELECTION RESULTS: I. Yes...5,619; No...1,557; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable